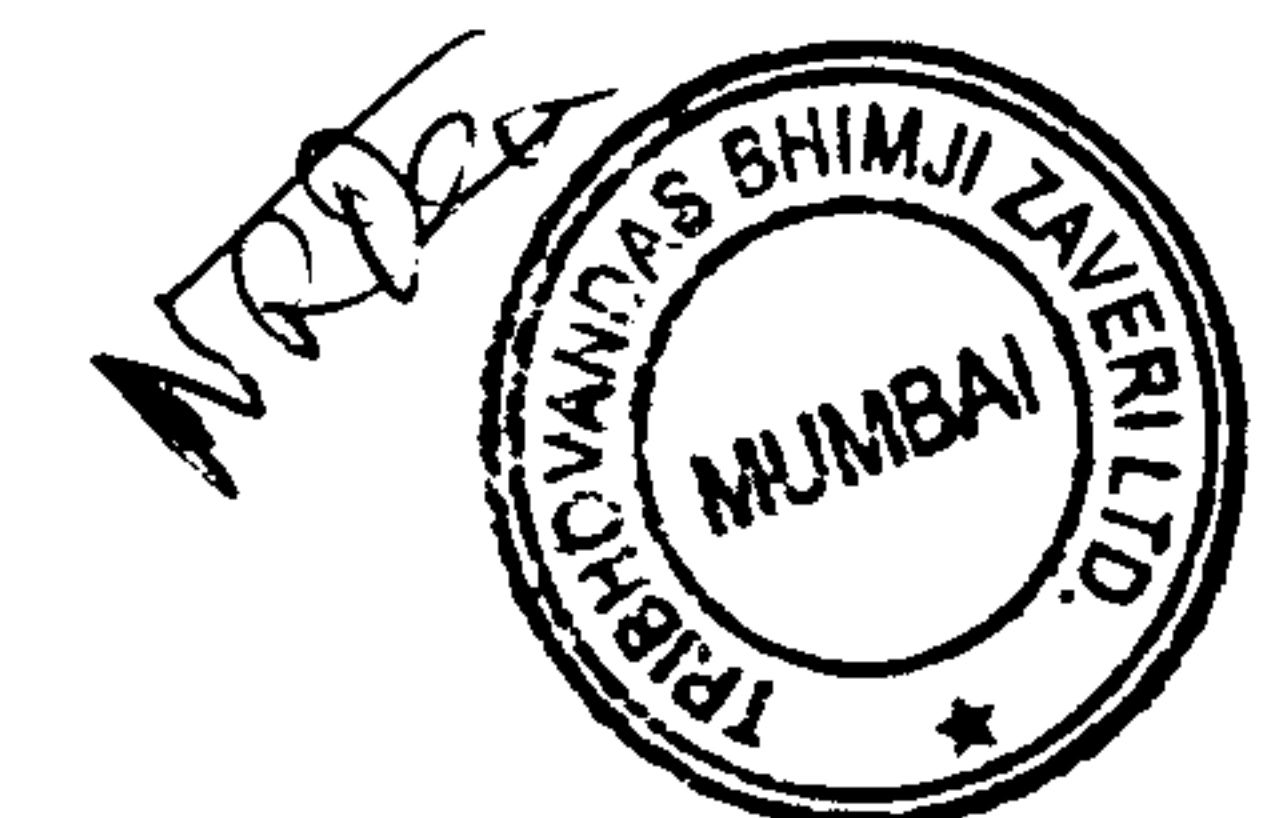
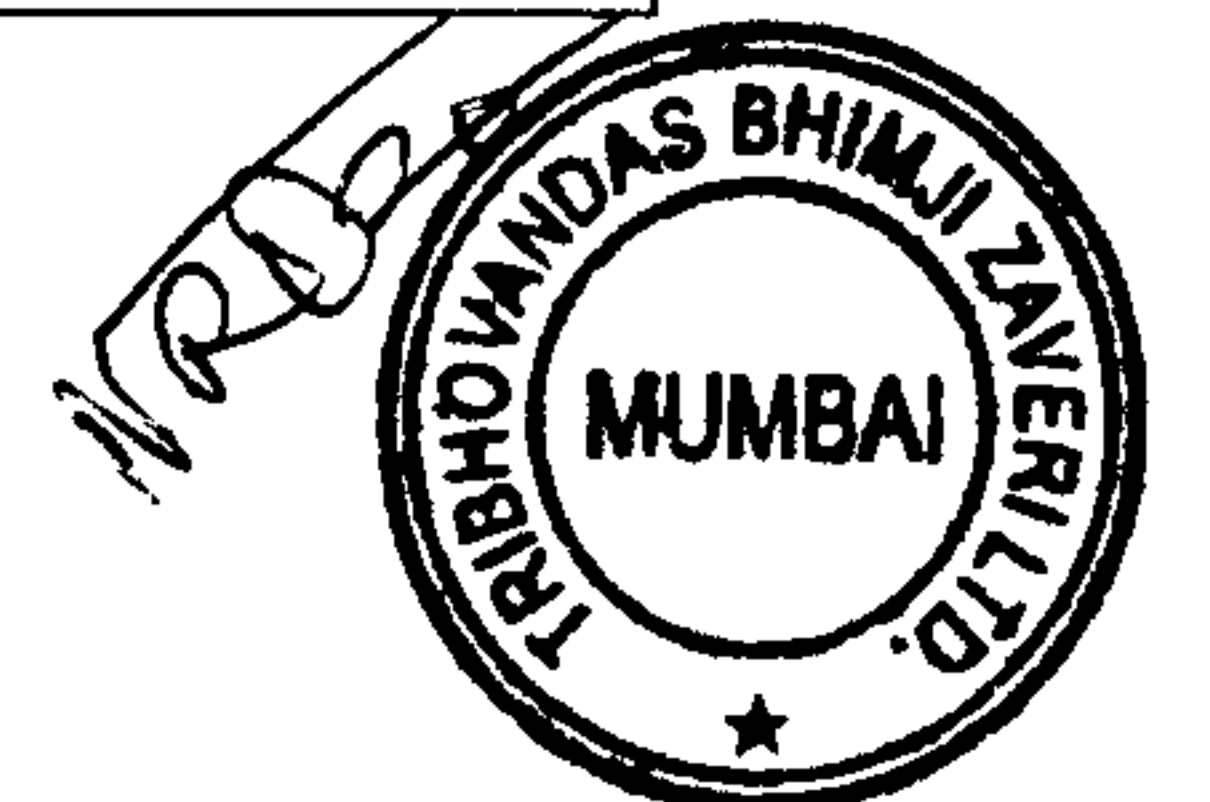


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 Corp. off 11<sup>th</sup> Floor, West wing, Tulsiani Chambers,  
 212 Backbay Reclamation, Free Press Journal Road,  
 Nariman Point, Mumbai - 400 021.  
 CIN : L27205MH2007PLC172598.

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:TRIBHOVANDAS BHIMJI ZAVERI LIMITED</b>			
<b>SCRIP CODE:</b>	<b>534369</b>	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>31/12/2014</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>66719900</b>	<b>0</b>	<b>100.00</b>



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	4	46759775	46759775	70.08	70.08	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	2700000	2700000	4.05	4.05	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>6</b>	<b>49459775</b>	<b>49459775</b>	<b>74.13</b>	<b>74.13</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>6</b>	<b>49459775</b>	<b>49459775</b>	<b>74.13</b>	<b>74.13</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	3	29740	29740	0.04	0.04		
(b)	Financial Institutions /Banks	2	45472	45472	0.07	0.07		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	14	10576211	10576211	15.85	15.85		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>19</b>	<b>10651423</b>	<b>10651423</b>	<b>15.96</b>	<b>15.96</b>		



**Tribhovandas Bhimji Zaveri Limited**

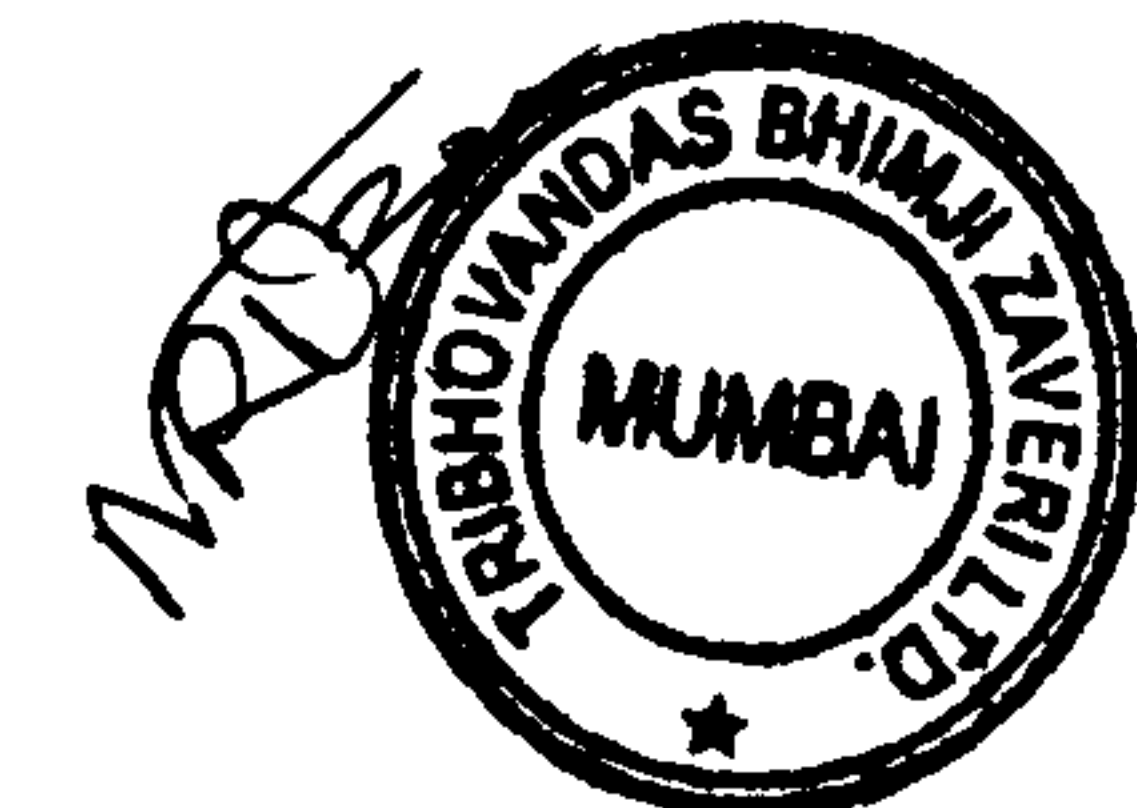
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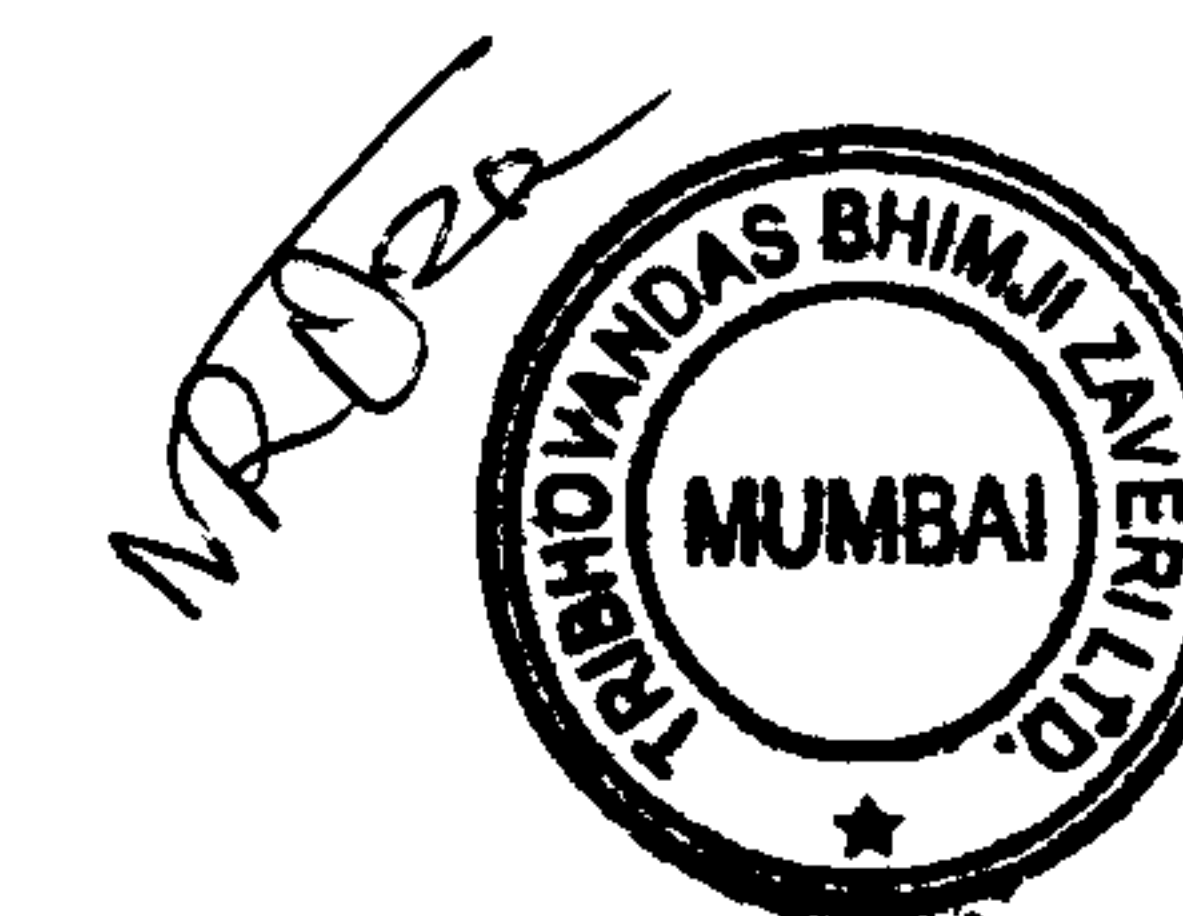
CIN : L27205MH2007PLC172599.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	411	2786577	2786577	4.18	4.18		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	9934	1880092	1879642	2.82	2.82		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	19	1773118	1773118	2.66	2.66		
(c)	Others							
	NON RESIDENT INDIANS	123	140494	140494	0.21	0.21		
	CLEARING MEMBERS	75	28171	28171	0.04	0.04		
	TRUSTS	1	250	250	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>10563</b>	<b>6608702</b>	<b>6608252</b>	<b>9.91</b>	<b>9.91</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>10582</b>	<b>17260125</b>	<b>17259675</b>	<b>25.87</b>	<b>25.87</b>		
	<b>Total (A+B) :</b>	<b>10588</b>	<b>66719900</b>	<b>66719450</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>10588</b>	<b>66719900</b>	<b>66719450</b>	<b>100.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHRIKANT GOPALDAS ZAVERI	33402275	50.06	0	0.00	0.00	0	0.00	0	0.00	50.06
2	BINAISHA SHRIKANT ZAVERI	5285000	7.92	0	0.00	0.00	0	0.00	0	0.00	7.92
3	RAASHI ZAVERI	4572500	6.85	0	0.00	0.00	0	0.00	0	0.00	6.85
4	BINDU SHRIKANT ZAVERI	3500000	5.25	0	0.00	0.00	0	0.00	0	0.00	5.25
5	TRIBHOVANDAS BHIMJI ZAVERI JEWELLERS (MUMBAI) P	1350000	2.02	0	0.00	0.00	0	0.00	0	0.00	2.02
6	TRIBHOVANDAS BHIMJI ZAVERI (TBZ) PRIVATE LIMITED	1350000	2.02	0	0.00	0.00	0	0.00	0	0.00	2.02
	<b>TOTAL :</b>	<b>49459775</b>	<b>74.13</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>74.13</b>



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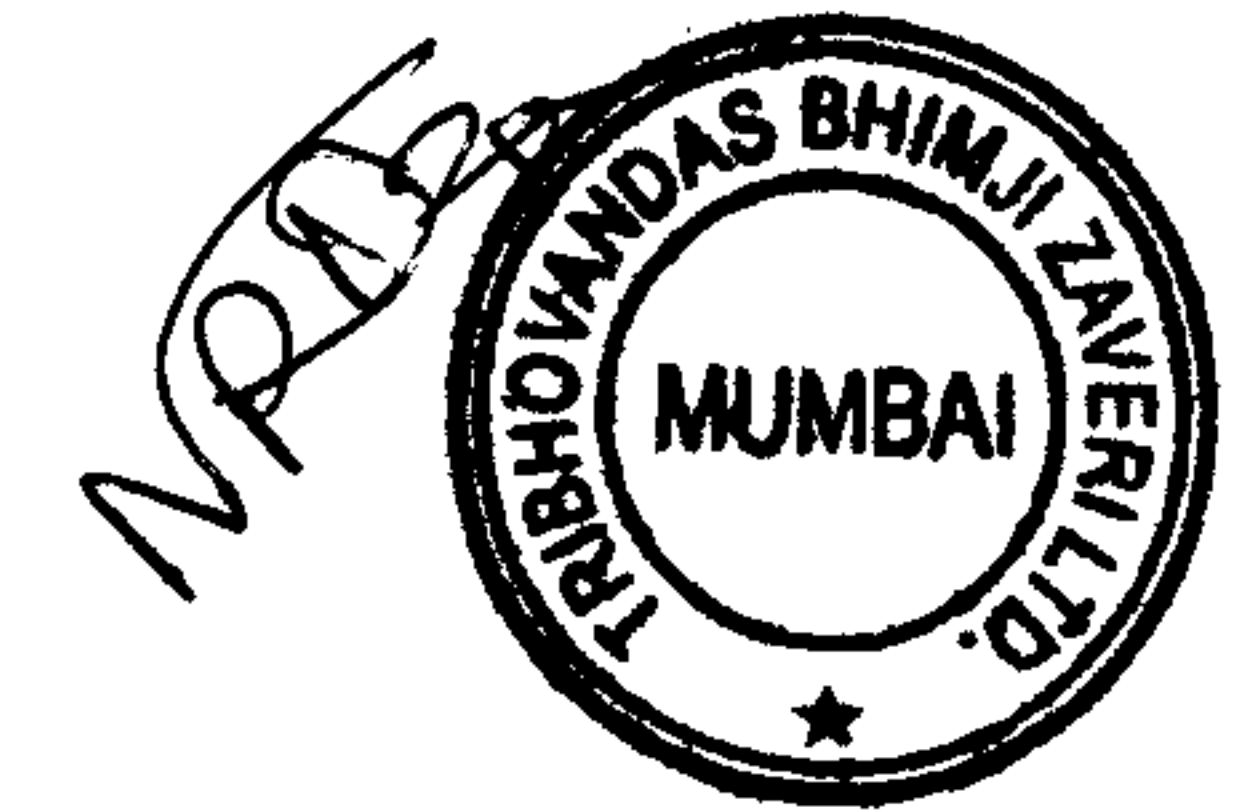
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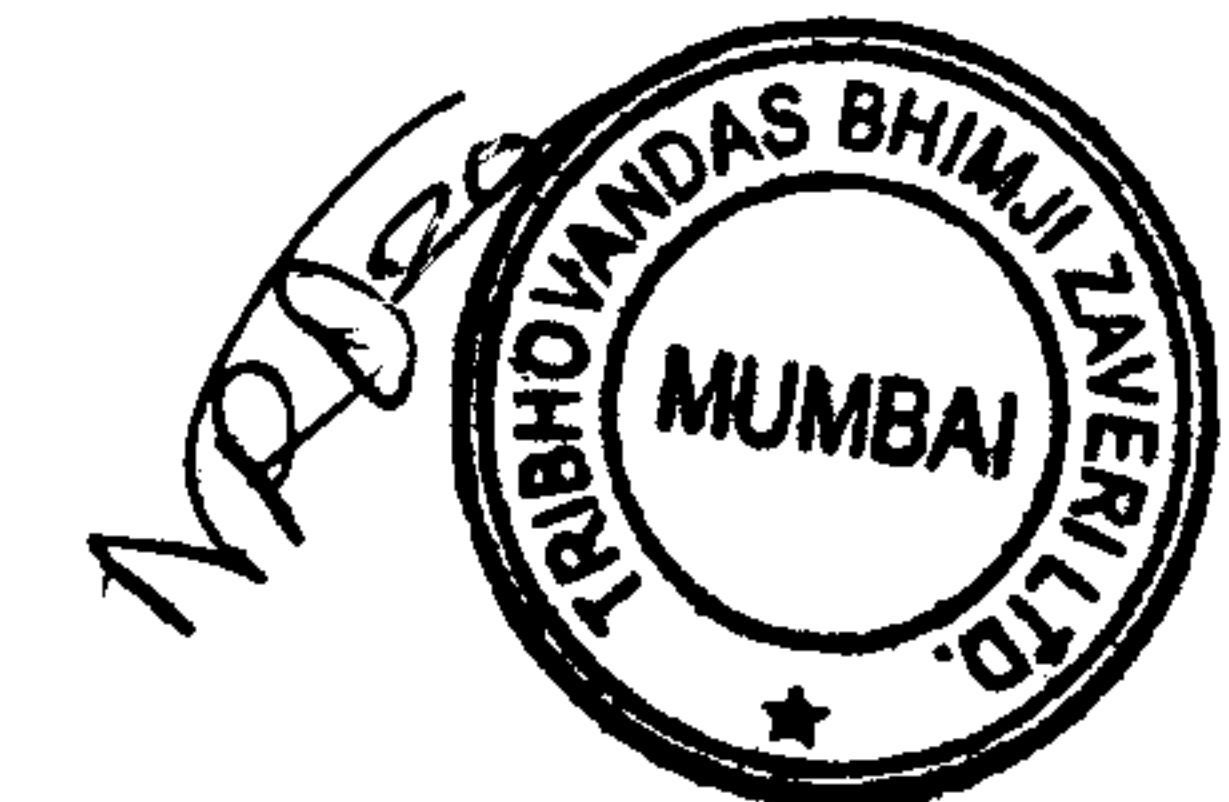
CIN : L27205MH2007PLC172598.

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SMALLCAP WORLD FUND, INC	4335732	6.50	0	0.00	0	0.00	6.50
<b>TOTAL :</b>		<b>4335732</b>	<b>6.50</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6.50</b>



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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SMALLCAP WORLD FUND, INC	4335732	6.50	0	0.00	0	0.00	6.50
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	2702587	4.05	0	0.00	0	0.00	4.05
3	GOLDMAN SACHS INDIA FUND LIMITED	739924	1.11	0	0.00	0	0.00	1.11
	<b>TOTAL :</b>	<b>7778243</b>	<b>11.66</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>11.66</b>



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(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	SHRIKANT GOPALDAS ZAVERI	10545730	15.81	PROMOTER/PROMOTER GROUP
2	BINAISHA SHRIKANT ZAVERI	1516895	2.27	PROMOTER/PROMOTER GROUP
3	RAASHI ZAVERI	1312395	1.97	PROMOTER/PROMOTER GROUP
	<b>TOTAL :</b>	<b>13375020</b>	<b>20.05</b>	



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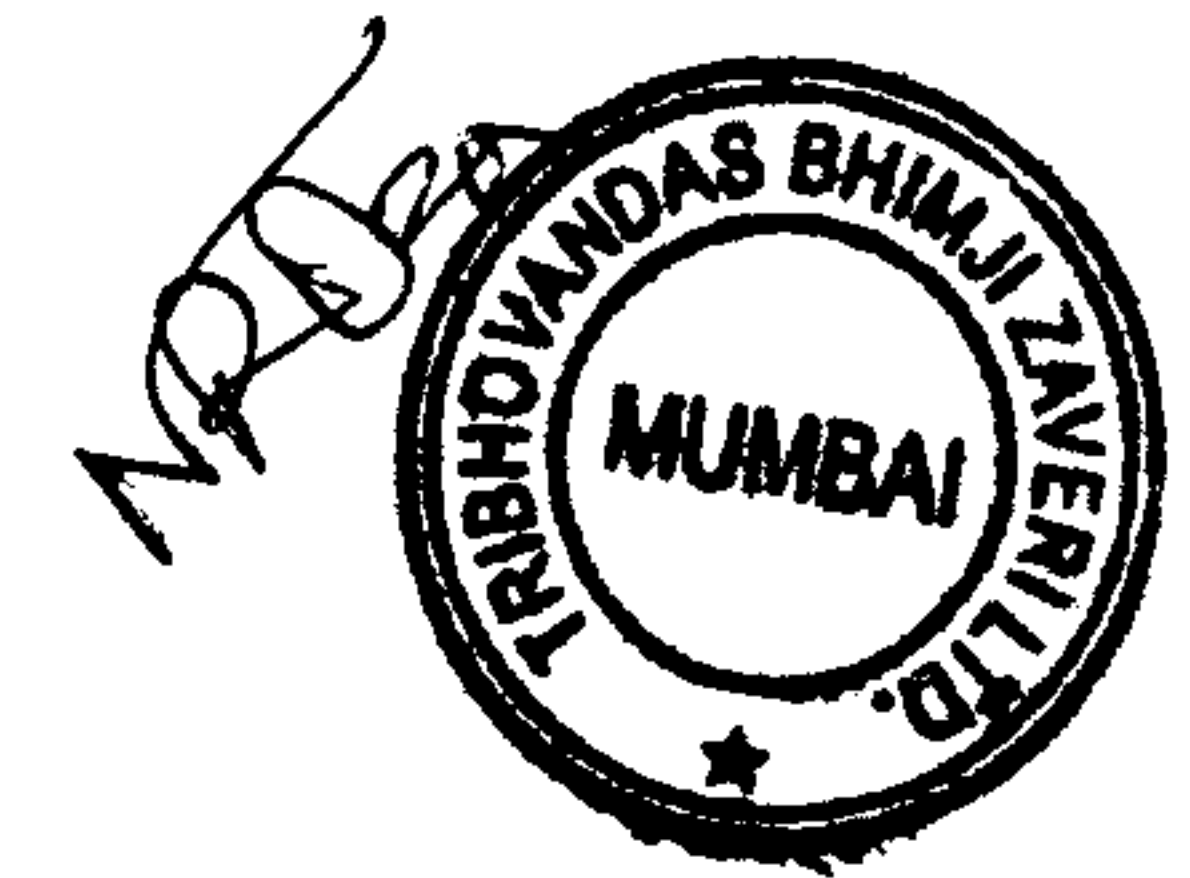
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(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	<b>TOTAL :</b>	0	0	0





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(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
			0	0
	TOTAL :		0	0

