

**Tribhovandas Bhimji Zaveri Limited**  
 Reg. Off. :- 241/43, Zaveri Bazar, Mumbai-400 002.  
 Corp. off 11<sup>th</sup> Floor, West Wing, Tulsiani Chambers,  
 212 Backbay Reclamation, Free Press Journal Road,  
 Nariman Point, Mumbai - 400 021.  
 CIN : L27205MH2007PLC172598.

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:TRIBHOVANDAS BHIMJI ZAVERI LIMITED</b>			
<b>SCRIP CODE:</b>	<b>534369</b>	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>30/09/2014</b>		
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>66719900</b>	<b>0</b>	<b>100.00</b>



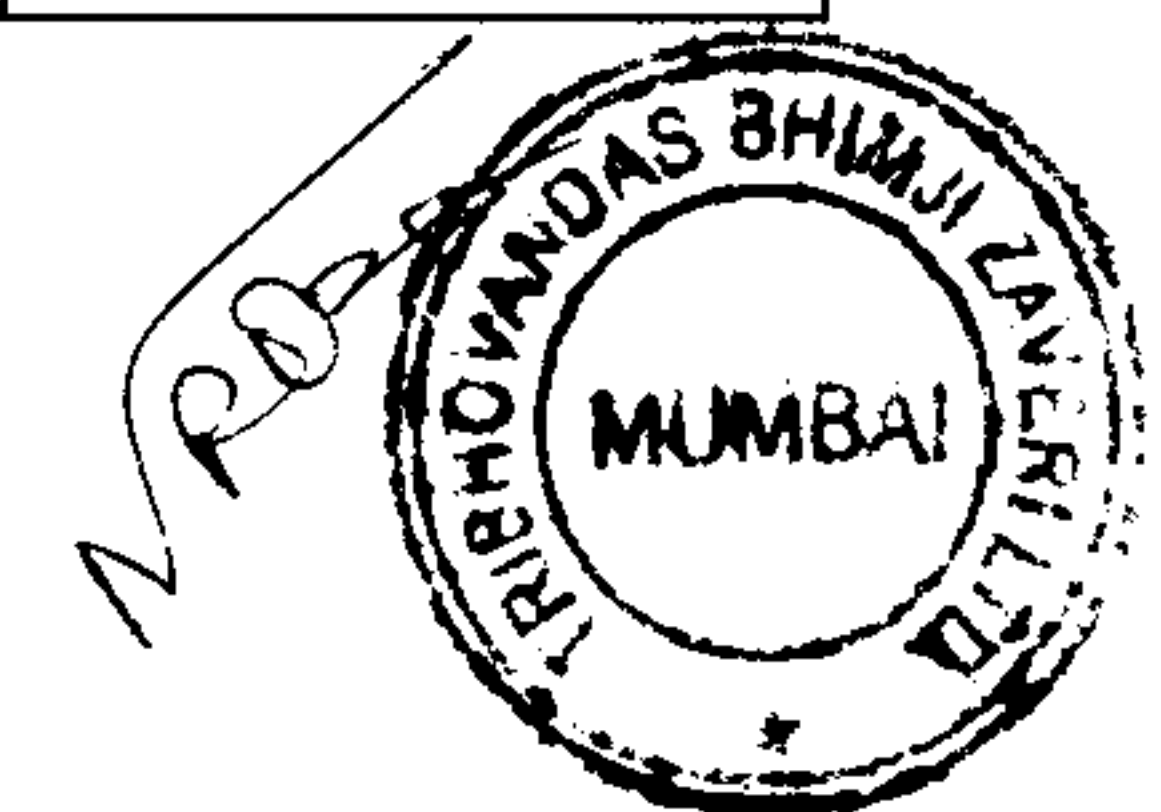
**Tribhovandas Bhimji Zaveri Limited**  
 Reg. Off. :- 241/43, Zaveri Bazar, Mumbai-400 022.  
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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	4	46759775	46759775	70.08	70.08	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	2700000	2700000	4.05	4.05	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>6</b>	<b>49459775</b>	<b>49459775</b>	<b>74.13</b>	<b>74.13</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>6</b>	<b>49459775</b>	<b>49459775</b>	<b>74.13</b>	<b>74.13</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	3	39743	39743	0.06	0.06		
(b)	Financial Institutions /Banks	2	25306	25306	0.04	0.04		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	14	10292505	10292505	15.43	15.43		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		



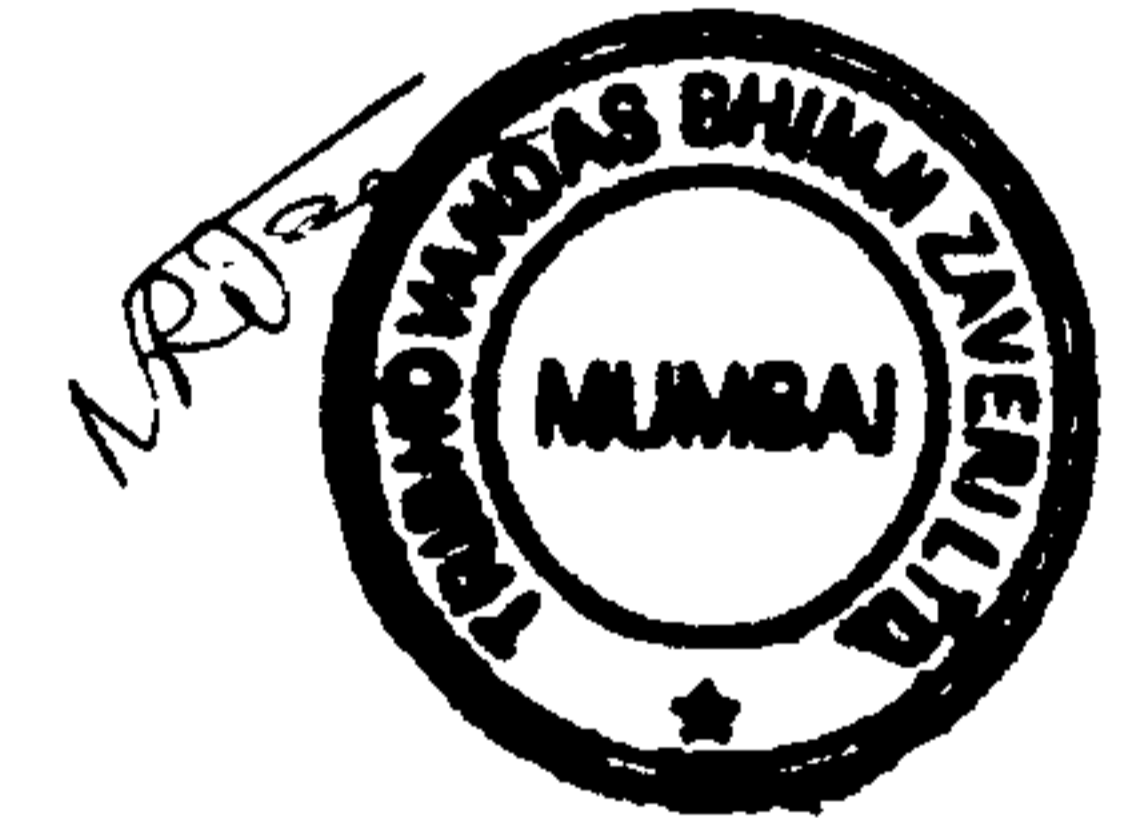
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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>19</b>	<b>10357554</b>	<b>10357554</b>	<b>15.52</b>	<b>15.52</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	434	3018659	3018659	4.52	4.52		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	9655	1829094	1828644	2.74	2.74		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	21	1826546	1826546	2.74	2.74		
(c)	Others							
	NON RESIDENT INDIANS	128	148186	148186	0.22	0.22		
	CLEARING MEMBERS	109	79836	79836	0.12	0.12		
	TRUSTS	1	250	250	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>10348</b>	<b>6902571</b>	<b>6902121</b>	<b>10.35</b>	<b>10.35</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>10367</b>	<b>17260125</b>	<b>17259675</b>	<b>25.87</b>	<b>25.87</b>		
	<b>Total (A+B) :</b>	<b>10373</b>	<b>66719900</b>	<b>66719450</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>10373</b>	<b>66719900</b>	<b>66719450</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



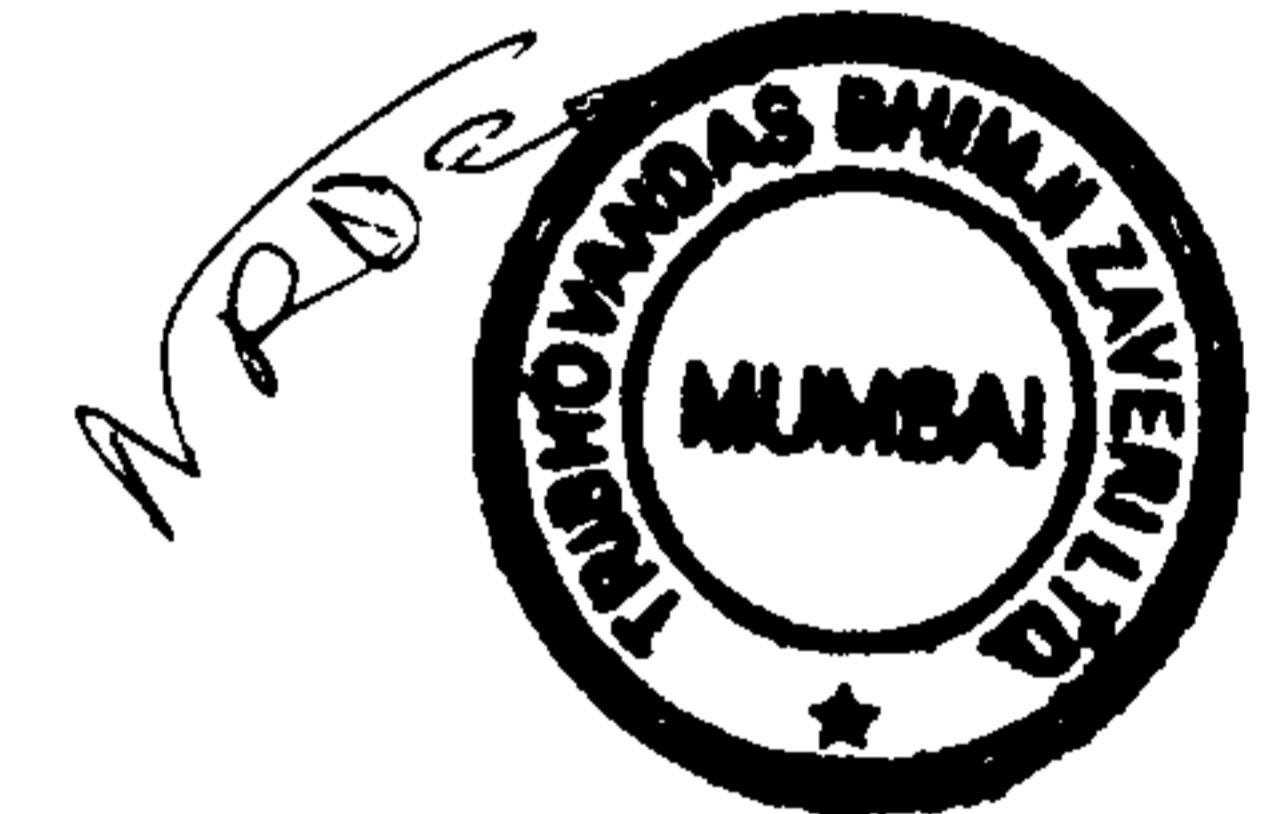
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHRIKANT GOPALDAS ZAVERI	33402275	50.06	0	0.00	0.00	0	0.00	0	0.00	50.06
2	BINAISHA SHRIKANT ZAVERI	5285000	7.92	0	0.00	0.00	0	0.00	0	0.00	7.92
3	RAASHI ZAVERI	4572500	6.85	0	0.00	0.00	0	0.00	0	0.00	6.85
4	BINDU SHRIKANT ZAVERI	3500000	5.25	0	0.00	0.00	0	0.00	0	0.00	5.25
5	TRIBHOVANDAS BHIMJI ZAVERI JEWELLERS (MUMBAI) P	1350000	2.02	0	0.00	0.00	0	0.00	0	0.00	2.02
6	TRIBHOVANDAS BHIMJI ZAVERI (TBZ) PRIVATE LIMITED	1350000	2.02	0	0.00	0.00	0	0.00	0	0.00	2.02
	<b>TOTAL :</b>	<b>49459775</b>	<b>74.13</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>74.13</b>



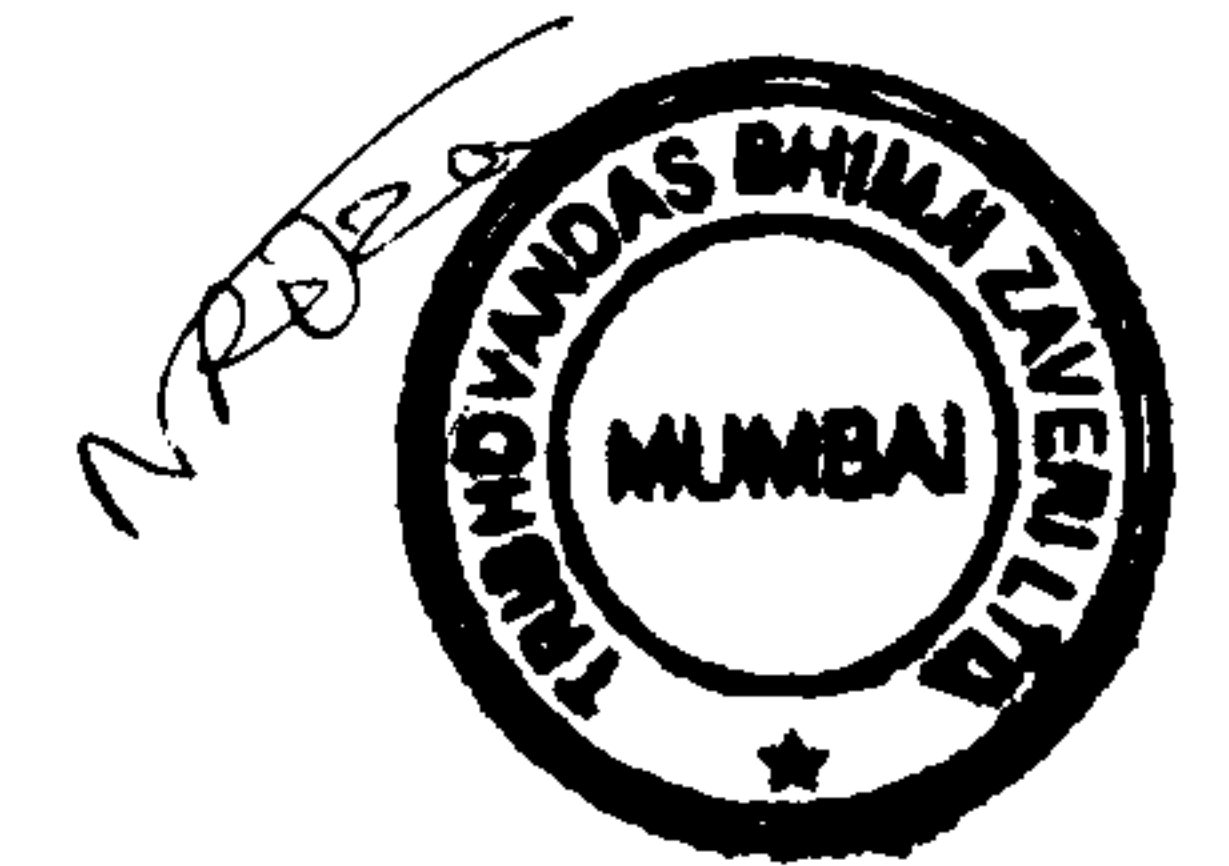
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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SMALLCAP WORLD FUND, INC	4335732	6.50	0	0.00	0	0.00	6.50
2	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	2702587	4.05	0	0.00	0	0.00	4.05
	<b>TOTAL :</b>	<b>7038319</b>	<b>10.55</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>10.55</b>



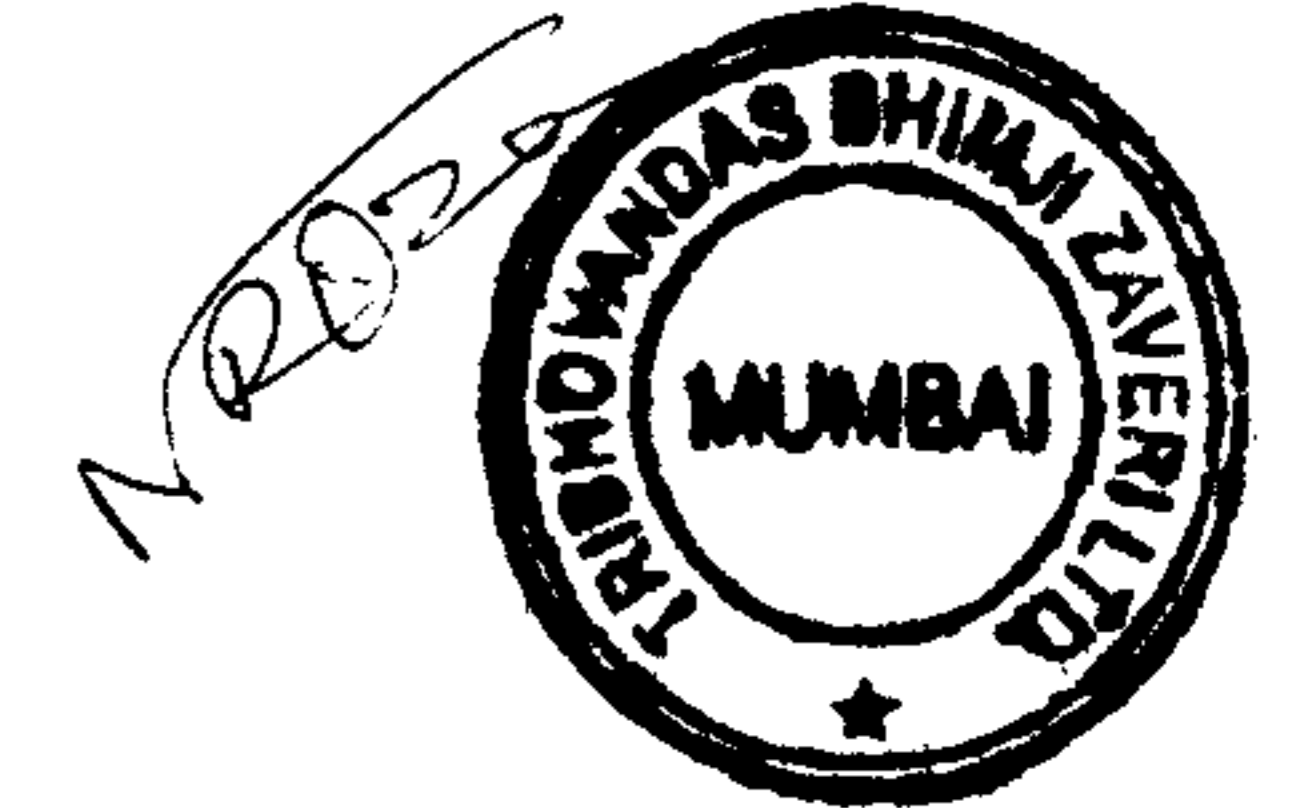
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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SMALLCAP WORLD FUND, INC	4335732	6.50	0	0.00	0	0.00	6.50
<b>TOTAL :</b>		<b>4335732</b>	<b>6.50</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6.50</b>



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(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	SHRIKANT GOPALDAS ZAVERI	10545730	15.81	PROMOTER/PROMOTER GROUP
2	BINAISHA SHRIKANT ZAVERI	1516895	2.27	PROMOTER/PROMOTER GROUP
3	RAASHI ZAVERI	1312395	1.97	PROMOTER/PROMOTER GROUP
	<b>TOTAL :</b>	<b>13375020</b>	<b>20.05</b>	



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(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0





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(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	TOTAL :		0	0

