

Date:

To,
Tribhovandas Bhimji Zaveri Limited
1106 to 1121, 11th Floor, West Wing,
Tulsiani Chambers, 212,
Backbay Reclamation, Free Press Journal Road,
Nariman Point, Mumbai – 400 021.

Name of Shareholders :
Folio number of shares :
PAN :
Tax Residency Certificate Number :

Self-declaration for claiming tax treaty benefits w.r.t Dividend Paid by Tribhovandas Bhimji Zaveri Limited in Financial Year 2021-22

This is to confirm that:

1. I/we is/are a tax resident of [Country of Residence] as per the provisions of the Double Taxation Avoidance Agreement (DTAA) entered into between India and the [Country of Residence of Shareholder].
2. I/we is/are the beneficial owner of [No of Shares] shares held in the company and are eligible to receive dividend from the company in relation to aforementioned shares.
3. I/we do not have any taxable presence, fixed based, PE (permanent establishment) or Deemed PE in India as per the provisions of DTAA between India and the [Country of Residence of Shareholder].
4. Declaration under Multilateral Instrument (MLI) (Strike out relevant para if not applicable)

- Article 7(1) - Principal Purpose Test (PPT)

I/We hereby declare that the investments made by me/us in the Shares of Tribhovandas Bhimji Zaveri Limited are not arranged in a manner which results in obtaining a tax benefit, whether directly or indirectly, as one of its principal purposes. The tax benefit, if any, derived from such investments would be in accordance with the object and purpose of the relevant provisions of the Double Taxation Avoidance Agreement between India and [Country of Residence of Shareholder]

- Article 7(8) - Simplified Limitation of Benefits Test (SLOB)

I, being an individual, am a qualified person pursuant to Article 9(a) of the Multilateral Instrument.

Or,

We hereby declare that we are a qualified person as defined through paragraphs 9 to 13 to Article 7 of the Multilateral Instrument. The specific paragraph under which I/we am/are a qualified person is paragraph [9(b) / (c) / (d) / (e); 10; 11; or 12]

- Article 8 – Period of holding of Investment.

I am / we are the beneficial owner of the investments made by me/us in the Shares of Tribhovandas Bhimji Zaveri Limited for an uninterrupted period of 365 days prior to and including the date of payment of the dividends.

5. The above declaration is valid for the period 01-04-2022 to 31-03-2023.
6. I/We undertake to inform Tribhovandas Bhimji Zaveri Limited immediately in case of any alteration in the aforesaid declaration including change in tax residential status, etc.

I / we hereby confirm that the declarations made above are complete, true & bona fide. I/we hereby undertake to indemnify Tribhovandas Bhimji Zaveri Limited for any penal action taken against it by the Income Tax Authorities basis the above declaration.

This declaration is issued to the company to enable them to decide upon the withholding tax applicable on dividend income receivable by above named shareholder.

For, [Name of Shareholder]

Authorized Signatory

Date:

Place:

Email ID:

Attachments:

1. Dully attested copy of Tax Residency Certificate for FY 2021-22
2. Dully signed Form 10F as per the format specified under Income Tax Act, 1961
3. Dully attested copy of PAN Card