

Dated: 14th June, 2020

To,
The Manager,
Compliance Department
BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

To,
The Manager,
Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.

Dear Sir/Madam,

Re: **Tribhovandas Bhimji Zaveri Limited. Script Code & ID: 534369 / TBZ**
Sub: **Undertaking**
Sub: **Undertaking as to the Company not falling under Large Entity / Corporate as per the Criteria specified by SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018**

As per the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 which is applicable to all listed entities (whose specified securities or debt securities or NCRPS are listed on SEBI recognized Stock Exchanges) towards Fund raising by issuance of Debt Securities by Large Entities / Large Corporate.

We undersigned hereby undertake that as on 31st March, 2020, the Company is not falling under Large Corporate criteria as specified under para 2.2. of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

Kindly take the same on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For **Tribhovandas Bhimji Zaveri Limited**

Shrikant Zaveri
Chairman & Managing Director

Niraj Oza
Head - Legal & Company Secretary



TRIBHOVANDAS BHIMJI ZAVERI LTD.
CIN No : L27205MH2007PLC172598

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