

Date: 11th January, 2019,

To,
The Manager,
Compliance Department
BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

To,
The Manager,
Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.

Dear Sir/ Madam,

Re: **Tribhovandas Bhimji Zaveri Limited. Script Code & ID: 534369 / TBZ**
Sub: **Furnishing Reconciliation of Share Capital Audit Report for the**
Quarter ended 31st December, 2018 from Practicing Company
Secretary.

We are enclosing herewith the Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2018 from Pramod S. Shah & Associates, Practicing Company Secretaries.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You.

Yours faithfully,
For Tribhovandas Bhimji Zaveri Limited

Niraj Oza
Head - Legal & Company Secretary



CIN No : L27205MH2007PLC172598

Pramod S. Shah & Associates

Practising Company Secretaries


3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT							
1	For Quarter Ended	31.12.2018					
2	ISIN	INE760L01018					
3	Face Value	INR 10/-					
4	Name of the Company	Tribhovandas Bhimji Zaveri Limited					
5	Registered Office Address	241/43, Zaveri Bazar, Mumbai, Maharashtra - 400 002					
6	Correspondence Address	1106 to 1121, 11th Floor, West Wing, Tulsiani Chambers, 212, Backbay Reclamation, Free Press Journal Road, Nariman Point, Mumbai - 400 021					
7	Telephone & Fax Nos.	022 3073 5000/ 4925 5000/ 022 3073 5088					
8	Email address	investors@tbzoriginal.com					
9	Names of the Stock Exchanges where the company's securities are listed :					BSE & NSE	
		Number of shares	% of Total Issued Cap.				
10	Issued Capital	6,67,30,620	100%				
11	Listed Capital (Exchange-wise) <i>(as per company records)</i>	6,67,30,620	100%				
12	Held in dematerialised form in CDSL	57,63,467	8.64%				
13	Held in dematerialised form in NSDL	6,09,66,928	91.36%				
14	Physical	225	0.00%				
15	Total No.of shares (12+13+14)	6,67,30,620	100%				
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NA						
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars**	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	NA						
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						



Pramod S. Shah & Associates

Practising Company Secretaries

18	Register of Members is updated (Yes / No) If not, updated upto which date	YES												
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	NO												
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	Not Applicable												
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :													
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%;">Total No.of demat requests</th> <th style="width: 15%;">No.of requests</th> <th style="width: 15%;">No.of shares</th> <th style="width: 45%;">Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 Days</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Pending for more than 21 days</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> </tbody> </table>		Total No.of demat requests	No.of requests	No.of shares	Reasons for delay	Confirmed after 21 Days	NA	NA	NA	Pending for more than 21 days	NA	NA	NA
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22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Niraj Oza Tel No. 022 3073 5000/ 4925 5000 / Fax No.022 3073 5088												
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Pramod S. Shah Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg. Next to Fedex, 233, P D' Mello Road, Opp. St. George Hospital, Near CST Station, Fort, Mumbai- 400 001 M. No. 334 C. P. No. 3804 Telephone: 022- 22717700 / 022- 22701040												
24	Appointment of common agency for share registry work	if yes (name & address) Karvy Computershare Private Limited Karvy Selenium Tower - B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032												
25	Any other detail that the auditor may like to provide. (e.g. BIFR company delisting from SE, company changed its name etc.)													
														
Date: 11.01.2019		Name of the Auditor: Pramod S. Shah- Partner												
Place: Mumbai		Pramod S. Shah & Associates Membership No.: 334, C. P. No. : 3804												