

Date: 7th January, 2021

To,
The Manager,
Compliance Department
BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

To,
The Manager,
Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.

Dear Sir/ Madam,

Re: **Tribhovandas Bhimji Zaveri Limited. Script Code & ID: 534369 / TBZ**
Sub: **Furnishing Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2020 from Practicing Company Secretary.**

We are enclosing herewith the Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2020 from Pramod S. Shah & Associates, Practicing Company Secretaries.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You.

Yours faithfully,
For **Tribhovandas Bhimji Zaveri Limited**



Niraj Oza
Head - Legal & Company Secretary



tbz[®]

The original since 1864

TRIBHOVANDAS BHIMJI ZAVERI LTD.

CIN No : L27205MH2007PLC172598

Regd. Office: 241/243, Zaveri Bazar, Mumbai - 400 002. Tel.: +91 22 3956 5001, 91 22 4046 5001

Corp. Office: 11th Floor, West Wing, Tulsiani Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021. Tel.: 022 3073 5000, 91 22 4925 5000

www.tbztheoriginal.com

Pramod S. Shah & Associates

Practising Company Secretaries

3rd Floor, LA SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT						
1	For Quarter Ended		31.12.2020			
2	ISIN		INE760L01018			
3	Face Value		INR 10/-			
4	Name of the Company		Tribhovandas Bhimji Zaveri Limited			
5	Registered Office Address		241/43, Zaveri Bazar, Mumbai, Maharashtra - 400 002			
6	Correspondence Address		1106 to 1121, 11th Floor, West Wing, Tulsiani Chambers, 212, Backbay Reclamation, Free Press Journal Road., Nariman Point, Mumbai - 400 021			
7	Telephone & Fax Nos.		022 3073 5000/ 4925 5000			
8	Registered Email address		investors@tbzoriginal.com			
9	Registered Office Website		www.tbztheoriginal.com			
10	Names of the Stock Exchanges where the company's securities are listed :					BSE & NSE
			NUMBER OF SHARES	%	of Total	
					Issued Cap.	
11	Issued Capital		6,67,30,620	100%		
12	Listed Capital (Exchange-wise) <i>(as per company records)</i>		6,67,30,620	100%		
13	Held in dematerialised form in CDSL		58,54,056	8.77%		
14	Held in dematerialised form in NSDL		6,08,76,339	91.23%		
15	Physical		225	0.00%		
16	Total No. of shares (12+13+14)		6,67,30,620	100%		
16	Reasons for difference if any, between (11&12) , (11&16) , (12&16) : NA					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :					
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL
						In-prin. appr. pending for SE (Specify Names)
	NA					
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction					
	Forfeiture, Any other (to specify).					
18	Register of Members is updated (Yes / No)					YES
	If not, updated upto which date					
19	Reference of previous quarter with regards to excess dematerialised shares, if any.					NO
20	HAS THE COMPANY RESOLVED the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?					Not Applicable

Pramod S. Shah & Associates
Practising Company Secretaries

21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	NA	NA	NA
	Pending for more than 21 days	NA	NA	NA
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Mr. Niraj Oza Company Secretary and Compliance Officer Tel No. 022 3073 5000/ 4925 5000 niraj.oz@tbooriginal.com Membership No. A20546
23	Whether any change in the Compliance Officer during the Quarter			NO
24	Whether the previous Compliance Officer was a Qualified Company Secretary			NA
25	Name, Address, Tel. & Fax No., Regn. no. of the Auditor			Pramod S. Shah (Company Secretary) Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg. Next to Fedex, 233, P D' Mello Road, Opp. St. George Hospital, Near CST Station, Fort, Mumbai - 400 001 M. No. 334 C. P. No. 3804 Telephone: 022- 22717700 / 022-22701040
26	Appointment of common agency for share registry work	if yes (name & address)		KFin Technologies Private Limited Selenium Tower - B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana SEBI Registration Number - INR000000221 Email id: einward.ris@kfintech.com/ compliance.kfpl@kfintech.com Website Address: www.kfintech.com
27	Whether any changes in the Register and Share transfer Agents			NO
28	Previous Register and Share Transfer Agent Name			NA
29	Date of Cessation			NA
30	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)			No
<div style="display: flex; align-items: center; justify-content: center;"> <div style="text-align: center;"> <p>PRAMOD SHANTILAL SHAH</p> </div> <div style="margin-left: 10px;"> <p>Digitally signed by PRAMOD SHANTILAL SHAH Date: 2021.01.07 12:38:20 +05'30'</p> </div> </div>				
Date: 07-01-2021		Name of the Auditor: Pramad S. Shah - Partner		
		Pramod S. Shah & Associates		
Place: Mumbai		Membership No.(FCS): 334, C. P. No. : 3604		
		UDIN: F000334B001860729		