

Date: 6th January, 2017

To
The Manager
Compliance Department
BSE Limited
Corporate Service Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Dear Sir/ Madam,

Re: **Tribhovandas Bhimji Zaveri Limited. Script Code & ID: 534369 / TBZ**
Sub: **Furnishing Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2016 from Practicing Company Secretary.**

We are enclosing herewith the Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2016 from Pramod S. Shah & Associates, Practicing Company Secretaries.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You.

Yours faithfully,
For **Tribhovandas Bhimji Zaveri Limited**



Niraj Oza
Head Legal & Company Secretary



tbz

Tribhovandas Bhimji Zaveri Ltd.

CIN No : L27205MH2007PLC172598

Regd. Office: 241/43, Zaveri Bazar, Mumbai - 400 002. Tel: +91 22 3956 5001 Fax: +91 22 3956 5056

11th Floor, West Wing, Tulsiani Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021. Tel: 022 39735300 Fax: 022 39735301
www.tbztheoriginal.com

Pramod S. Shah & Associates

Practising Company Secretaries

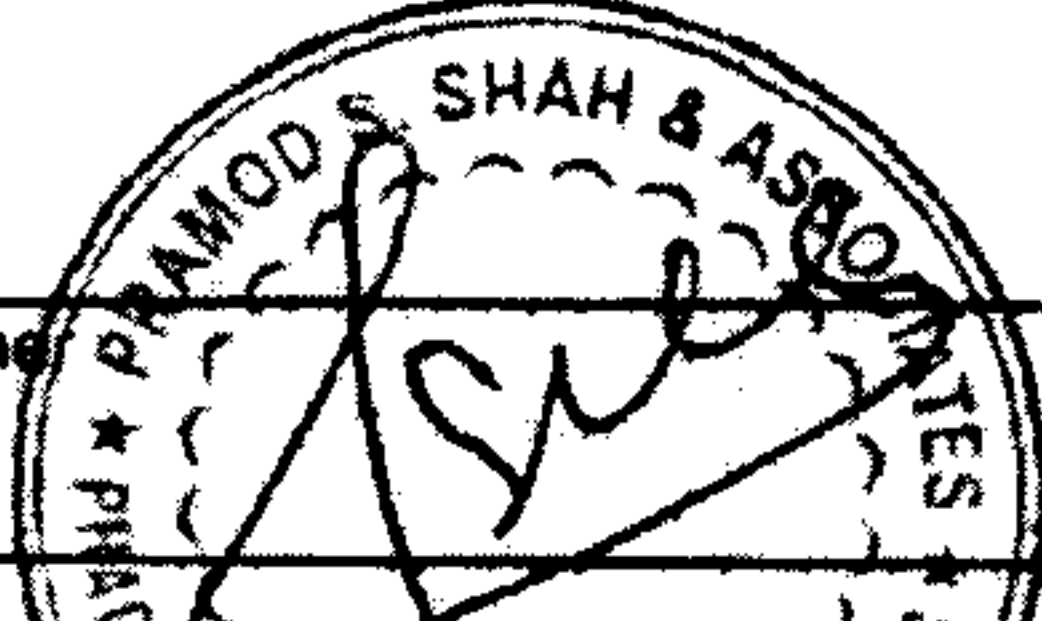
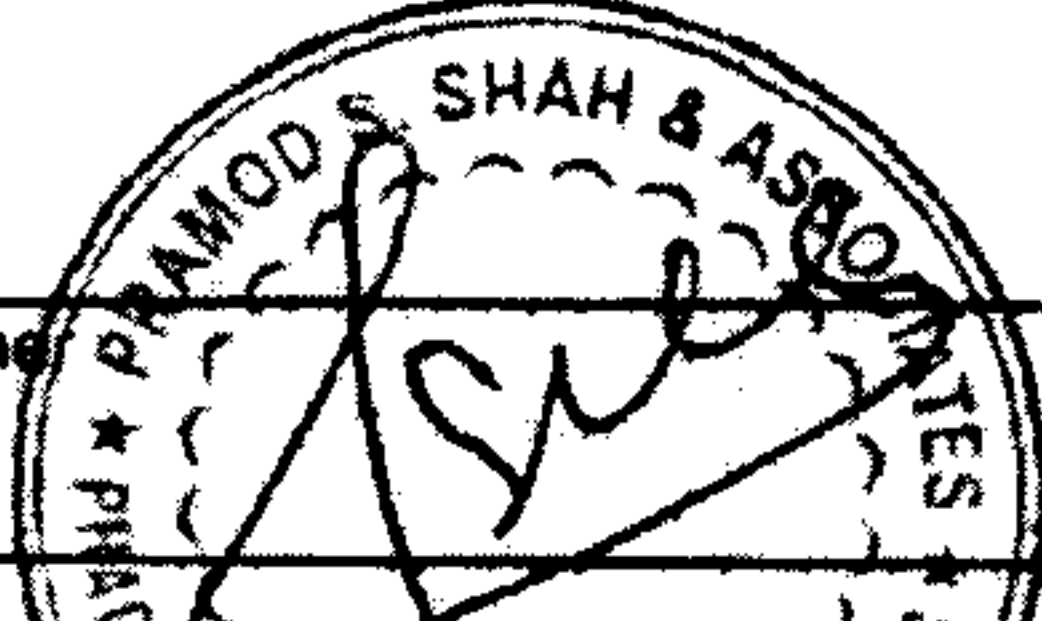
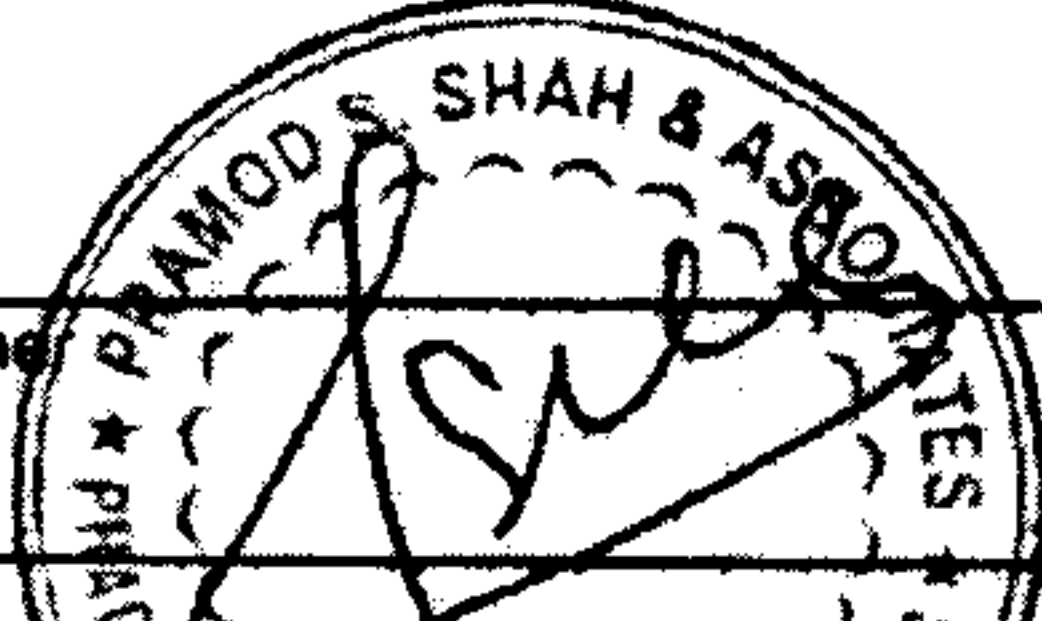
3rd Floor, LA-SHEWA Bldg., Next to Fedex, 233, P. D' Mello Road, Opp. St. George Hospital, Near CST, Mumbai - 400 001.
Tel. : 91-22-2271 7700 / 91-22-2270 1040 • Email : saurabhshah@psaprofessionals.com • Website : cpspa.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT						
1	For Quarter Ended	31.12.2016				
2	ISIN	INE760L01018				
3	Face Value	INR 10/-				
4	Name of the Company	Tribhovandas Bhimji Zaveri Limited				
5	Registered Office Address	241/43, Zaveri Bazar, Mumbai, Maharashtra - 400 002				
6	Correspondence Address	1106 to 1121, 11th Floor, West Wing, Tulsiani Chambers, 212, Backbay Reclamation, Free Press Journal Road, Nariman Point, Mumbai - 400 021				
7	Telephone & Fax Nos.	022 3073 5000, 022 3073 5088				
8	Email address	investors@tbzoriginal.com				
9	Names of the Stock Exchanges where the company's securities are listed :				BSE & NSE	
10	Issued Capital	Number of shares	% of Total Issued Cap.			
11	Listed Capital (Exchange-wise) <i>(as per company records)</i>	6,67,30,620	100%			
12	Held in dematerialised form in CDSL	37,80,972	5.67%			
13	Held in dematerialised form in NSDL	6,29,48,948	94.33%			
14	Physical	700	0.00%			
15	Total No. of shares (12+13+14)	6,67,30,620	100%			
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NA					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :					
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL
						In-prin. appr pending for SE (Specify Names)
	NA					
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).					



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Practising Company Secretaries

18 Register of Members is updated (Yes / No) If not, updated upto which date	<input type="text" value="YES"/>												
19 Reference of previous quarter with regards to excess dematerialised shares, if any.	<input type="text" value="NO"/>												
20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	<input type="text" value="Not Applicable"/>												
21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :													
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%;">Total No.of demat requests</th> <th style="width: 15%;">No.of requests</th> <th style="width: 20%;">No.of shares</th> <th style="width: 40%;">Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 Days</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Pending for more than 21 days</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> </tbody> </table>	Total No.of demat requests	No.of requests	No.of shares	Reasons for delay	Confirmed after 21 Days	NA	NA	NA	Pending for more than 21 days	NA	NA	NA	
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22 Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Niraj Oza Tel No. 022 3073 5000 / Fax No.022 3073 5088												
23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Pramod S. Shah Pramod S. Shah & Associates 3rd Floor, LA-SHEWA Bldg. Next to Fedex, 233, P D' Mello Road, Opp. St. George Hospital, Near CST Station, Fort, Mumbai- 400 001 M. No. 334 C. P. No. 3804 Telephone: 022- 22717700 / 022-22701040												
24 Appointment of common agency for share registry work	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 40%;"></td> <td style="width: 60%; padding: 5px;">Kavy Computershare Private Limited Kavy Selenium Tower - B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032</td> </tr> </table>		Kavy Computershare Private Limited Kavy Selenium Tower - B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032										
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25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	<input type="text" value="No"/>												
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%; padding: 5px;">Date: 06.01 2017</td> <td style="width: 40%; padding: 5px;">Name of the Auditor : Pramod S. Shah- Partner Pramod S. Shah & Associates</td> <td rowspan="2" style="width: 30%; text-align: center; vertical-align: middle;">  </td> </tr> <tr> <td style="padding: 5px;">Place: Mumbai</td> <td style="padding: 5px;">Membership No.: 334, C. P. No. : 3804</td> </tr> </table>		Date: 06.01 2017	Name of the Auditor : Pramod S. Shah- Partner Pramod S. Shah & Associates		Place: Mumbai	Membership No.: 334, C. P. No. : 3804							
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